

| Index Performance | | | | |
|--------------------|-----------|---------|-----------|--|
| Global Indices | LTP | 1D Chg. | 10 % Chg. | |
| Dow 30 | 24,133.78 | 358.51 | 1.51% | |
| S&P 500 | 2,878.48 | 41.74 | 1.47% | |
| FTSE 100 | 5,846.79 | 94.56 | 1.64% | |
| DAX | 10,659.99 | 323.90 | 3.13% | |
| Nikkei 225 | 19,721.00 | -62.22 | -0.31% | |
| Nasdaq | 8,730.16 | 95.64 | 1.11% | |
| Indian Indices | LTP | 1D Chg. | 10 % Chg. | |
| Nifty 50 | 9,282.30 | 127.90 | 1.40% | |
| BSE Sensex | 31,743.08 | 415.86 | 1.33% | |
| Nifty Bank | 20,081.15 | 494.5 | 2.52% | |
| NIFTY Midcap 100 | 12,893.70 | 198.00 | 1.56% | |
| NIFTY Smallcap 100 | 3,992.00 | 32.40 | 0.82% | |

| Forex Rates | | | | |
|-------------|-------|---------|-----------|--|
| | LTP | 1D Chg. | 10 % Chg. | |
| USD/INR | 76.25 | -0.21 | -0.28% | |
| EUR/INR | 82.68 | 0.48 | 0.59% | |
| GBP/INR | 94.73 | 0.66 | 0.70% | |
| JPY/INR | 0.71 | 0.00 | 0.23% | |

| Commodities | | | | |
|---------------|--------|---------|-----------|--|
| | LTP | 1D Chg. | 10 % Chg. | |
| Crude Oil WTI | 1,022 | -328 | -24.30% | |
| Natural Gas | 145 | -1.6 | -1.09% | |
| Gold | 46,180 | -347 | -0.75% | |
| Silver | 41,900 | -151 | -0.36% | |
| Aluminium | 133 | 0.15 | 0.11% | |
| Copper | 406 | 0.25 | 0.06% | |

| Fund Flows | | | | |
|-----------------|----------------|-------------|---------------|--|
| Cash(Rs Crores) | Gross Purchase | Gross Sales | Net Buy/Sales | |
| FII | 3,888.01 | 4,804.43 | -916.42 | |
| DII | 4,502.75 | 3,360.78 | 1,141.97 | |
| F&O | | | | |
| FII Index Fut | 7020.11 | 5471.62 | 1,548.49 | |
| FII Index Opt | 98239.94 | 97736.53 | 503.41 | |

| Market Volatility | | | | |
|-------------------|--------|---------|-----------|--|
| | Latest | 1D Chg. | 10 % Chg. | |
| CBDE VIX | 33.29 | -2.64 | -7.35% | |
| INDIA VIX | 38.04 | -1.08 | -2.75% | |

| 10 yrs Gsec Yield | | | | |
|-------------------|--------|---------|-----------|--|
| | Latest | 1M Chg. | 10 % Chg. | |
| US | 0.65% | -0.03 | 0.04 | |
| India | 6.15% | 0.01 | -0.01 | |

| Nifty Supports | | | | |
|----------------|------|------|------|--|
| | S3 | S2 | S1 | |
| Nifty | 9170 | 9230 | 9280 | |

NIFTY 50 Companies support and Resistance

| TRADING SYMBOL | NAME OF COMPANY | S3 | S2 | S1 | PP | R3 | R2 | R1 |
|----------------|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| SUNPHARMA | Sun Pharmaceutical Industries Limited | 462.27 | 474.63 | 480.07 | 492.43 | 497.87 | 510.23 | 515.67 |
| INFRAEEL | Bharti Infratel Limited | 144.57 | 149.28 | 151.07 | 155.78 | 157.57 | 162.28 | 164.07 |
| TCS | Tata Consultancy Services Limited | 1,755.67 | 1,790.33 | 1,805.67 | 1,840.33 | 1,855.67 | 1,890.33 | 1,905.67 |
| ASIANPAINT | Asian Paints Limited | 1,770.43 | 1,794.27 | 1,812.13 | 1,835.97 | 1,853.83 | 1,877.67 | 1,895.53 |
| INFY | Infosys Limited | 634.38 | 647.72 | 654.33 | 667.67 | 674.28 | 687.62 | 694.23 |
| TITAN | Titan Company Limited | 873.38 | 892.72 | 899.33 | 918.67 | 925.28 | 944.62 | 951.23 |
| UPL | UPL Limited | 317.37 | 328.93 | 332.57 | 344.13 | 347.77 | 359.33 | 362.97 |
| ICICIBANK | ICICI Bank Limited | 317.50 | 327.75 | 332.40 | 342.65 | 347.30 | 357.55 | 362.20 |
| DRREDDY | Dr. Reddy's Laboratories Limited | 3,838.28 | 3,896.67 | 3,948.33 | 4,006.72 | 4,058.38 | 4,116.77 | 4,168.43 |
| ULTRACEMCO | UltraTech Cement Limited | 3,233.92 | 3,275.13 | 3,287.57 | 3,328.78 | 3,341.22 | 3,382.43 | 3,394.87 |
| WIPRO | Wipro Limited | 167.43 | 171.47 | 174.83 | 178.87 | 182.23 | 186.27 | 189.63 |
| ITC | ITC Limited | 175.67 | 177.48 | 178.67 | 180.48 | 181.67 | 183.48 | 184.67 |
| IOC | Indian Oil Corporation Limited | 78.97 | 80.13 | 80.72 | 81.88 | 82.47 | 83.63 | 84.22 |
| KOTAKBANK | Kotak Mahindra Bank Limited | 1,147.97 | 1,199.93 | 1,220.97 | 1,272.93 | 1,293.97 | 1,345.93 | 1,366.97 |
| TECHM | Tech Mahindra Limited | 488.83 | 497.67 | 501.33 | 510.17 | 513.83 | 522.67 | 526.33 |
| HDFCBANK | HDFC Bank Limited | 891.97 | 909.13 | 923.07 | 940.23 | 954.17 | 971.33 | 985.27 |
| ONGC | Oil & Natural Gas Corporation Limited | 64.95 | 66.30 | 66.80 | 68.15 | 68.65 | 70.00 | 70.50 |
| HINDUNILVR | Hindustan Unilever Limited | 2,222.88 | 2,253.07 | 2,269.03 | 2,299.22 | 2,315.18 | 2,345.37 | 2,361.33 |
| LT | Larsen & Toubro Limited | 821.22 | 836.73 | 843.87 | 859.38 | 866.52 | 882.03 | 889.17 |
| AXISBANK | Axis Bank Limited | 379.83 | 394.47 | 400.23 | 414.87 | 420.63 | 435.27 | 441.03 |
| HDFC | Housing Development Finance Corporation Limited | 1,498.05 | 1,541.70 | 1,564.85 | 1,608.50 | 1,631.65 | 1,675.30 | 1,698.45 |
| NTPC | NTPC Limited | 89.80 | 90.85 | 92.30 | 93.35 | 94.80 | 95.85 | 97.30 |
| HCLTECH | HCL Technologies Limited | 443.22 | 455.23 | 461.67 | 473.68 | 480.12 | 492.13 | 498.57 |
| INDUSINDBK | Indusind Bank Limited | 355.20 | 371.10 | 379.05 | 394.95 | 402.90 | 418.80 | 426.75 |
| RELANCE | Reliance Industries Limited | 1,355.53 | 1,389.27 | 1,407.53 | 1,441.27 | 1,459.53 | 1,493.27 | 1,511.53 |
| BAJAJ-AUTO | Bajaj Auto Limited | 2,319.62 | 2,386.43 | 2,418.22 | 2,485.03 | 2,516.82 | 2,583.63 | 2,615.42 |
| BAFINANCE | Bajaj Finance Limited | 1,735.02 | 1,825.33 | 1,904.37 | 1,994.68 | 2,073.72 | 2,164.03 | 2,243.07 |
| ZEEL | Zee Entertainment Enterprises Limited | 137.80 | 142.30 | 144.00 | 148.50 | 150.20 | 154.70 | 156.40 |
| CIPLA | Cipla Limited | 553.50 | 576.75 | 586.15 | 609.40 | 618.80 | 642.05 | 651.45 |
| BAJAJFINSV | Bajaj Finserv Limited | 3,860.00 | 4,074.00 | 4,242.00 | 4,456.00 | 4,624.00 | 4,838.00 | 5,006.00 |
| SBIN | State Bank of India | 176.27 | 178.38 | 179.27 | 181.38 | 182.27 | 184.38 | 185.27 |
| ADANIAPORTS | ADANIAPORTS | 260.07 | 264.78 | 267.67 | 272.38 | 275.27 | 279.98 | 282.87 |
| COALINDIA | Coal India Limited | 134.40 | 135.95 | 136.60 | 138.15 | 138.80 | 140.35 | 141.00 |
| GRASIM | Grasim Industries Limited | 472.23 | 482.27 | 490.63 | 500.67 | 509.03 | 519.07 | 527.43 |
| BHARTIARTL | Bharti Airtel Limited | 477.77 | 484.43 | 489.72 | 496.38 | 501.67 | 508.33 | 513.62 |
| POWERGRID | Power Grid Corporation of India Limited | 153.32 | 155.48 | 157.17 | 159.33 | 161.02 | 163.18 | 164.87 |
| MARUTI | Maruti Suzuki India Limited | 4,719.25 | 4,855.40 | 4,952.70 | 5,088.85 | 5,186.15 | 5,322.30 | 5,419.60 |
| TATAMOTORS | Tata Motors Limited | 72.60 | 73.70 | 74.00 | 75.10 | 75.40 | 76.50 | 76.80 |
| BPCL | Bharat Petroleum Corporation Limited | 333.40 | 342.85 | 346.70 | 356.15 | 360.00 | 369.45 | 373.30 |
| GAIL | GAIL (India) Limited | 77.98 | 79.62 | 81.08 | 82.72 | 84.18 | 85.82 | 87.28 |
| HEROMOTOCO | Hero MotoCorp Limited | 1,824.05 | 1,860.75 | 1,875.60 | 1,912.30 | 1,927.15 | 1,963.85 | 1,978.70 |
| HINDALCO | Hindalco Industries Limited | 98.97 | 102.13 | 103.37 | 106.53 | 107.77 | 110.93 | 112.17 |
| M&M | Mahindra & Mahindra Limited | 311.12 | 319.63 | 326.32 | 334.83 | 341.52 | 350.03 | 356.72 |
| VEDL | Vedanta Limited | 75.92 | 77.03 | 77.67 | 78.78 | 79.42 | 80.53 | 81.17 |
| TATASTEEL | Tata Steel Limited | 260.80 | 265.65 | 267.20 | 272.05 | 273.60 | 278.45 | 280.00 |
| JSWSTEEL | JSW Steel Limited | 146.70 | 150.85 | 152.35 | 156.50 | 158.00 | 162.15 | 163.65 |
| EICHERMOT | Eicher Motors Limited | 13,138.17 | 13,476.53 | 13,523.27 | 13,861.63 | 13,908.37 | 14,246.73 | 14,293.47 |

| News | | | | |
|--|--|--|--|--|
| Indian Equities: | | | | |
| *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 44 points at the opening bell. Overseas, Asian markets were little changed as oil prices continued to slip following an overnight plunge. In US, stocks rose on Monday as investors cheered news that more countries and US states were looking to ease lockdowns and the Bank of Japan expanded its stimulus program, while the price of oil continued to crumble as storage runs out. | | | | |
| Corporate News | | | | |
| *Indusind Bank Q4 : Profit fell 76.8% to Rs 301.84 cr, net interest income rose 5.1% to Rs 3,231.19 cr QoQ. | | | | |
| *HDFC Life Q4 : Profit down 14.4% to Rs 311.65 cr, net premium income rose 2.2% to Rs 10,476 cr YoY. | | | | |
| *Adani Power Q4 : Loss at Rs 1,312.86 cr against profit at Rs 634.64 cr, revenue down 8.2% at Rs 6,172 cr YoY. | | | | |
| *Axis Bank : Lender will announce March quarter earnings FY20 on April 28. | | | | |
| *UPL : Company completed acquisition of Yolo (Laoting) Bio-technology. | | | | |
| *Minda Industries : Company resumed partial production at Pantnagar, Waluj and Clarton Horn manufacturing facilities. | | | | |
| *DCW : Company partially resumed its operations in Sahapuram plant. | | | | |
| *Shipping Corporation of India : Company physically handed over the vessel MT Maharaja Agrasen to the buyer's representative at Galle Anchorage in Sri Lanka. | | | | |

*Reliance Industries | Company in an exchange filing on April 27, said it will consider a rights issue to existing shareholders at its board meeting later this week.

Indian Economy

*The Indian Council of Medical Research on Monday asked the states and union territories to stop using the rapid antibody COVID-19 testing kits procured from China due to "wide variation" in their performance even as the government said not a single rupee will be lost as payments were not made to the Chinese suppliers of the equipment.

Global Economy

*U.S. President Donald Trump said on Monday that China could have stopped the coronavirus before it swept the globe and said his administration was conducting "serious investigations" into what happened.

NSE Indices / Sectoral Performance

| | Latest | 1D Chg. | 10 % Chg. | | Latest | 1D Chg. | 10 % Chg. |
|-------------|----------|---------|-----------|-------------------|----------|---------|-----------|
| NIFTY BANK | 20081.15 | 494.50 | 2.52% | NIFTY ENERGY | 12581.95 | 81.15 | 0.65% |
| NIFTY IT | 13121.15 | 304.95 | 2.38% | NIFTY PHARMA | 9602.05 | 83.60 | 0.88% |
| NIFTY METAL | 1666.60 | 21.40 | 1.30% | NIFTY MNC | 12339.60 | 264.90 | 2.19% |
| NIFTY AUTO | 5433.20 | 55.95 | 1.04% | NIFTY PSU BANK | 1267.70 | 5.10 | 0.40% |
| NIFTY FMCG | 29052.55 | 415.85 | 1.45% | NIFTY SERV SECTOR | 12318.05 | 200.95 | 1.66% |

NSE Movers and Shakers

| Top Gainers | Latest | 1D Chg. | 10 % Chg. | Top Losers | Latest | 1D Chg. | 10 % Chg. |
|---------------------|----------|---------|-----------|------------------|--------|---------|-----------|
| Indusind Bank | 407.40 | 24.50 | 6.40% | Mahli & Mahli | 330.3 | -4.0 | -1.20% |
| Britannia Ind. | 3,242.05 | 179.90 | 5.87% | NTPC | 92.35 | -1.05 | -1.12% |
| Axis Bank Ltd. | 427.30 | 23.35 | 5.78% | HDFC Bank | 929.7 | -8.35 | -0.89% |
| Bajaj Finserv Ltd. | 4,617.50 | 227.70 | 5.19% | Dr. Reddy's Labs | 3980.3 | -22.50 | -0.56% |
| Kotak Mahindra Bank | 1,303.60 | 64.05 | 5.17% | Grasim Inds. | 498.25 | -0.80 | -0.16% |
| Indian ADR Stocks | Latest | 1D Chg. | 10 % Chg. | | Latest | 1D Chg. | 10 % Chg. |
| Infosys ADR | 8.93 | 0.17 | 1.94% | HDFC Bank ADR | 40.59 | 0.64 | 1.60% |
| Tata Motors ADR | 5 | 0.13 | 2.67% | ICICI Bank ADR | 9.23 | 0.51 | 5.85% |

| Nifty Resistance | R3 | R2 | R1 |
|------------------|------|------|------|
| Nifty | 9500 | 9420 | 9360 |

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